

Annex Nr. 12.2.2 Optimistic option

	2025 forecast	2026 forecast	2027 forecast	2028 forecast	2029 forecast
Sales revenue	4.076.847	3.609.711	3.496.726	3.389.389	3.287.420
Group services	3.401.847	2.259.711	2.146.726	2.039.389	1.937.420
The economic benefit of biomethane	675.000	1.350.000	1.350.000	1.350.000	1.350.000
Revenue from dividends and sale of businesses	350.000	1.800.000	350.000	350.000	14.500.000
Gross profit (loss)	4.426.847	5.409.711	3.846.726	3.739.389	17.787.420
General and Administrative expenses	(3.239.854)	(3.077.862)	(2.923.969)	(2.777.770)	(2.638.882)
Interest and other similar expenses	(1.090.601)	(2.181.201)	(506.831)	(506.831)	(506.831)
Profit (loss) before tax	96.392	150.649	415.926	454.788	14.641.707
Profit tax	-	-	(9.889)	(15.718)	(21.256)
Net profit (loss)	96.392	150.649	406.037	439.070	14.620.451
Amortization/Depreciation	109.866	109.866	109.866	109.866	109.866
Net interest and other similar expenses	1.090.601	2.181.201	506.831	506.831	506.831
Company EBITDA	1.296.859	2.441.716	1.022.735	1.055.768	15.237.149

Income related to the realization of assets pledged for the Company's obligations.	-	26.306.851	-	-	-
Cash flows for the payment for creditor claims and interest payments	1.296.859	28.748.567	1.022.735	1.055.768	15.237.149

	2025 m. prognozè	2026 m. prognozè	2027 m. prognozè	2028 m. prognozè	2029 m. prognozè
Financial debts (for non-Group companies) 31.534.851,07 Eur		25.726.851,20			5.807.999,87
Requirements of the others creditors (for non-Group companies) 532.374,50 Eur	35.421,61				598,39
		200.000,00	200.000,00	94.921,91	1.432,59
* Requirements of the creditors (for companies of the Group) 569.927,- Eur					
* Financial debts (for companies of the Group) 9.135.503,18 Eur					9.062.169,86

Revenue from operations, thousand EUR	13.690	5.895	6.729	6.729	6.729
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Revenue from distribution of milk fund results	0	2.400	3.532	0	0
Revenue from distribution of Raseiniai fund results	0	2.074	2.151	2.218	2.276
Total revenue from operations and financial assets	13.690	10.369	12.413	8.947	9.005
Financing costs, excluding interest calculated in accordance with IFRS 16	(4.231)	(5.908)	(1.766)	(1.284)	(498)
Forecast weighted average interest rate	10,14%	8,00%	7,50%	7,00%	6,50%
Current lease payments	(1.391)	(1.437)	(910)	(218)	(34)
Revenue related to the realization of assets pledged for the Group's liabilities	0	26.800	0	0	0
Revenue related to the realization of milk fund units	0	0	0	41.317	0
Settlements for assets transferred to the milk fund	0	10.000	0	0	0
Cash flow to cover the Group's liabilities after interest and lease payments	8.068	39.824	9.737	48.763	8.474
Decrease in financial liabilities by covering direct liabilities (including current lease payments)	(1.514)	(36.524)	(5.206)	(10.676)	(7.661)
Reinvestments (investments in consolidated companies)	(2.000)	(1.000)	(1.000)	(1.000)	(1.000)
Cash flow for the restoration of the Group's working capital, covering non-financial liabilities	4.555	2.300	3.531	37.087	(187)
Cumulative flow	4.555	6.855	10.386	47.472	47.285

Balance of consolidated financial liabilities of the Group, principal amount (83,476 thousand EUR 2024-12-31)	73.850	23.543	18.337	7.661	0
Decrease in financial liabilities due to the transfer of individual companies outside the Group	(8.410)	(13.783)	0	0	0
Decrease in financial liabilities due to the settlement of direct liabilities (including current lease payments)	(1.514)	(36.524)	(5.206)	(10.676)	(7.661)

The Group's EBITDA does not include income/expenses or accounting estimates related to IFRS 16.